

ANNEXURE J: SPECIFIC GOALS RETURNABLE SCHEDULE

Bidder Information

RFP Number		
Siding		
Bidder Name		
Type of Bidder	☐ Company ☐ Close Corporation	☐ Unincorporated Joint Venture ☐ Consortium ☐ Other
If "Other", provide more information		
If Consortium/JV, number and names of members		

1. B-BBEE STATUS LEVEL OF CONTRIBUTION

1.1 Declaration:

- 1.1.1 Bidder to provide a valid B-BBEE certificate/Affidavit.
- 1.1.2 The Bidder shall indicate its verified B-BBEE Status Level of Contributor.
- 1.1.3 Completing the information must be verified through a valid B-BBEE/Affidavit
- 1.1.4 The Bidder acknowledges that preference points for this specific goal will only be awarded where a valid B-BBEE Certificate or Sworn Affidavit is submitted together with the Proposal.

Table 1:

Particular	Response
B-BBEE Status Level	
Verification Agency (if relevant)	
Certificate Number (if relevant)	
Issue Date / Commission Date	
Expiry Date (if relevant)	

1.2 Supporting Documents

The Bidder shall attach:

- 1.2.1 Valid B-BBEE Certificate; or
- 1.2.2 Sworn Affidavit (where applicable).

2 JOB CREATION

2.2 Commitment:

- 2.2.1 The Bidder shall indicate all permanent Full-Time Equivalent (FTE) jobs that will be created directly as a result of the lease during the first five (5) years of the Agreement.
- 2.2.2 Only permanent Full-Time Equivalent (FTE) jobs based in South Africa and directly attributable to the leased premises shall be considered for evaluation purposes.

Table 2: Permanent Full-Time Equivalent (FTE) Jobs to be Created

Position Title	Number of FTE Positions	Targeted group Choose from: Black men, black women, black youth, black people living in rural or underdeveloped areas or townships, black people with disability, other	Skill level Choose from: Skilled Semi-skilled Unskilled	Expected start date (Lease year)	Employment duration (months)	Based in South Africa (Yes/No)	Directly Attributable to this Siding Lease (Yes/No)

Position Title	Number of FTE Positions	Targeted group Choose from: Black men, black women, black youth, black people living in rural or underdeveloped areas or townships, black people with disability, other	Skill level Choose from: Skilled Semi-skilled Unskilled	Expected start date (Lease year)	Employment duration (months)	Based in South Africa (Yes/No)	Directly Attributable to this Siding Lease (Yes/No)
Total Permanent FTE Jobs							

Table 3: Annual Job Creation Summary

Lease Year	New Permanent FTE Jobs Commencing
Year 1	
Year 2	
Year 3	
Year 4	
Year 5	

Table 4

2.3 Supporting Documentation

The Bidder shall attach the following:

- 2.3.1 Job Creation Plan.
- 2.3.2 Proposed organisational structure for the agreement.
- 2.3.3 List of all positions to be created.
- 2.3.4 Commencement date for each position.
- 2.3.5 Employment duration for each position.
- 2.3.6 Any additional information necessary to verify the commitment.

3 BLACK WOMEN OWNERSHIP

3.1 Commitment:

- 3.1.1 The Bidder shall declare the verified percentage of ownership held by Black Women in the bidding entity.
- 3.1.2 Where the Bidder is an unincorporated Joint Venture or Consortium, ownership shall be calculated using each member's weighted participation.

Table 4: Ownership Category%

Ownership Category	Ownership (%)
Total Black Ownership	
Black Women Ownership	
Black Youth Ownership	
Black Persons with Disabilities Ownership	

Table 5: Shareholding %

Shareholder Name	Natural Person / Company / Trust	Black Person (%)	Black Woman (%)	Black Youth (%)	Person with Disability (%)

Total Ownership = **100%**

- 3.2 For Consortia / Unincorporated Joint Ventures Only
- 3.3 Each member shall complete the following table.
- 3.4 Respondents who would wish to respond to this RFP as a Joint Venture [JV] or consortium with B-BBEE entities, must state their intention to do so in their RFP submission. Such Respondents must also submit a signed JV or consortium agreement between the parties clearly stating the percentage [%] split of business and the associated responsibilities of each party. If at the time of the bid submission such a JV or consortium agreement has not been concluded, the partners must submit confirmation in writing of their intention to enter into a JV or consortium agreement should they be awarded business by Transnet through this RFP process. This

written confirmation must clearly indicate the percentage [%] split of business and the responsibilities of each party. In such cases, award of business will only take place once a signed copy of a JV or consortium agreement is submitted to Transnet.

- 3.5 Respondents are to note that for the purpose of Evaluation, a JV will be evaluated based on one consolidated B-BBEE score card (a consolidated B-BBEE Status Level verification certificate) Preference points will be awarded to a bidder for attaining the specific goals requirements in accordance with the table indicated in Table 3.2 of the specific goals Claim Form.
- 3.6 Supporting Documents of unincorporated Joint Ventures or Consortium:
- 3.6.1 the Joint Venture or Consortium Agreement;
 - 3.6.2 the percentage participation of each member;
 - 3.6.3 the ownership information of each member;
 - 3.6.4 management control information of each member

Table 5: Unincorporated JV / Consortium %

This table only needs to be completed if the Bidder is an Unincorporated JV or a Consortium.

Members	Participation in JV (%)	Verified Black Women Ownership (%)	Weighted Black Women Ownership (%)

Weighted Black Women Ownership = Participation % × Black Ownership %

Total Weighted Black Women Ownership = _____ %

This percentage will be used for evaluation.

3.7 Supporting Documentations

The Bidder shall attach the following documents:

- 3.1.3 CIPC Disclosure Certificate
- 3.1.4 Share Register
- 3.1.5 Shareholding Structure
- 3.1.6 Certified ID copies (where applicable)
- 3.1.7 Trust Deeds (where applicable)
- 3.1.8 Valid BBBEE Certificate or Sworn Affidavit

4. LOCAL ENTERPRISE PARTICIPATION (CORPORATE SOCIAL INVESTMENT)

- 4.1 The Bidder shall indicate its commitment to promote local economic participation through the utilisation of enterprises located within the province, region or municipal area in which the leased premises are situated.
- 4.2 Local Enterprise Participation includes procurement of goods and services from qualifying local enterprises and supplier development initiatives benefiting such enterprises
- 4.3 Without limiting the generality of the foregoing, Local Enterprise Participation may also include socio-economic investment initiatives that contribute to the sustainable development and upliftment of the local communities in which the leased premises are situated.

Table 6: LOCAL ENTERPRISE PARTICIPATION

Commitment	Response
Total ESD expenditure over the contract	

Table 7: Planned Local Procurement

Local Enterprise (if known)	Province / Municipality	Goods or Services	Estimated Annual Spend

Table 8: Supplier Development Initiatives

Initiative	Beneficiary	Estimated Value	Implementation Period

Table 9: Other Local Enterprise Participation

Initiative	Beneficiary	Estimated Value	Implementation Period

4.4 Supporting Documentation

- 4.4.1 Local Enterprise Participation Plan;
- 4.4.2 Procurement Strategy demonstrating utilisation of local enterprises;
- 4.4.3 Estimated expenditure schedule;
- 4.4.4 Methodology for identifying local enterprises where beneficiaries have not yet been identified.

Bidder Declaration

I the undersigned, being duly authorised thereto, certify that:

1. The information contained in this Annexure is true and correct.
2. All supporting documentation submitted is authentic and may be verified by Transnet.
3. The commitments contained in this Annexure are measurable and capable of verification.
4. I acknowledge that the commitments contained in this Annexure shall form part of the contractual obligations should the Proposal be successful.
5. I acknowledge that Transnet reserves the right to verify any information provided and that any false declaration may result in the Proposal being disqualified or any contract awarded being cancelled.

Authorised Representative:

Name: _____

Designation: _____

Signature: _____

Date: _____